



**CHARLFORD  
HOUSE**

Hot Line Telephone: 604 420 4626  
Administration: 604 420 6601  
Fax: 604 420 4629

PO Box 44077 Burnaby BC V5B 4Y2  
www.charlfordhouse.ca

## SOCIETY FOR WOMEN

### Charitable Donation of Stocks & Bonds In-Kind

Please use this form to initiate a transfer of securities to Charlford House Society for Women (Charitable Registration #887225399 RR0001) as a charitable donation in-kind. Transfer requests that do not contain the information requested herein may result in delayed deliveries. The donor's broker may require a signature guarantee. Most chartered banks can guarantee a signature. The donor may need to produce signed photo ID to verify identity at the time of signing. When this form has been completed, signed, and guaranteed (if required), send the original copy to the broker listed below.

**A DUPLICATE COPY should be forwarded to Charlford House Society for Women, Attention, Executive Director:  
Miranda Vecchio Email: [miranda@charlfordhouse.ca](mailto:miranda@charlfordhouse.ca) Fax: (604) 420-4629 Phone: (604) 420-6601**

#### DONOR BROKERAGE FIRM INFORMATION

Name of Brokerage Firm: \_\_\_\_\_

Contact Name: \_\_\_\_\_

Address to Include: \_\_\_\_\_

City/Province/Postal Code: \_\_\_\_\_

Brokerage Account Number: \_\_\_\_\_

#### DONOR INFORMATION

Donor Name: \_\_\_\_\_

Donor Address: \_\_\_\_\_

City/Province/Postal Code: \_\_\_\_\_

Donor email Address: \_\_\_\_\_

Donor Phone Number: \_\_\_\_\_

#### SECURITY DONATION INFORMATION

Name of Security: \_\_\_\_\_ Trading Symbol: \_\_\_\_\_ Quantity: \_\_\_\_\_

#### RECEIVING INSTITUTION INFORMATION

The specified security(s) should be transferred IN-KIND to Charlford House Society for Women Account as follows:

Brokerage Account Number: \_\_\_\_\_ DCT# \_\_\_\_\_ FINS# \_\_\_\_\_

Dealer Participation Number: \_\_\_\_\_ CUID# \_\_\_\_\_

#### DONOR AUTHORIZATION

Date Signed: \_\_\_\_\_

Donor Signature: \_\_\_\_\_